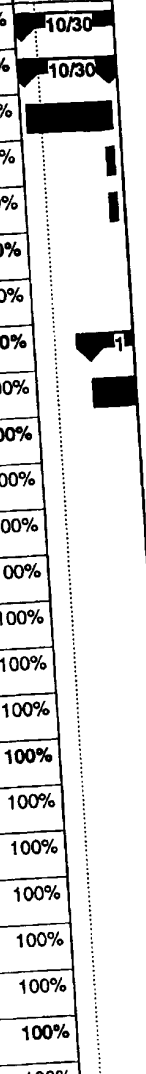
RAPID IMPLEMENTATION PROJECT PLAN
Wed 3/13/02

ID		Task Name	Duration	Start	Finish	Predeces	% Compl
1	✓	**1 Organize Project Team**	**249 days**	**Mon 10/30/00**	**Wed 10/31/01**		**100%**
2	✓	**1.1 Original Project Team**	**10 days**	**Mon 10/30/00**	**Fri 11/10/00**		**100%**
3	✓	1.1.1 Storming, Normng, Conforming	10 days	Mon 10/30/00	Fri 11/10/00		100%
4	✓	1.1.2 Finalize Core Team membership and Roles	1 day	Fri 11/10/00	Fri 11/10/00		100%
5	✓	1.1.3 Establish Technical Infrastructure Team	1 day	Fri 11/10/00	Fri 11/10/00		100%
6	✓	**1.2 Reformulated Project Team**	**13 days**	**Mon 10/15/01**	**Wed 10/31/01**		**100%**
7	✓	1.2.1 Finalize Functional Team Membership and Orientation	13 days	Mon 10/15/01	Wed 10/31/01		100%
8	✓	**2 Conduct System Modeling**	**333 days**	**Mon 11/6/00**	**Tue 3/5/02**		**100%**
9	✓	2.1 Study Existing BAR Dataflow	32 days	Mon 11/6/00	Thu 12/21/00		100%
10	✓	**2.2 Model Grants Setup**	**39 days**	**Wed 11/15/00**	**Mon 1/22/01**		**100%**
11	✓	2.2.1 Maintain Institutions	1 day	Wed 11/15/00	Wed 11/15/00		100%
12	✓	2.2.2 Maintain Departments	1 day	Wed 11/15/00	Wed 11/15/00		100%
13	✓	2.2.3 Maintain Sponsors	25 days	Wed 11/15/00	Thu 12/21/00		100%
14	✓	2.2.4 Maintain Sub-Recipients	5 days	Fri 12/15/00	Thu 12/21/00		100%
15	✓	2.2.5 Maintain Professional Data	32 days	Mon 11/27/00	Fri 1/19/01		100%
16	✓	2.2.6 Reporting on Professionals	1 day	Mon 1/22/01	Mon 1/22/01		100%
17	✓	**2.3 Generating a Proposal**	**25 days**	**Mon 12/18/00**	**Wed 1/31/01**		**100%**
18	✓	2.3.1 Creating a proposal	22 days	Mon 12/18/00	Fri 1/26/01		100%
19	✓	2.3.2 Managing Proposal Forms	2 days	Thu 1/25/01	Fri 1/26/01		100%
20	✓	2.3.3 Using Proposal Submission	1 day	Mon 1/29/01	Mon 1/29/01		100%
21	✓	2.3.4 Submitting a Proposal	1 day	Tue 1/30/01	Tue 1/30/01		100%
22	✓	2.3.5 Freezing a Proposal	1 day	Wed 1/31/01	Wed 1/31/01		100%
23	✓	**2.4 Establish Awards and Projects**	**12 days**	**Tue 1/23/01**	**Wed 2/7/01**		**100%**
24	✓	2.4.1 Negotiating an award	1 day	Tue 1/23/01	Tue 1/23/01		100%



ID		Task Name	Duration	Start	Finish	Predeces	% Compl
25	✓	2.4.2 Moving from a proposal to an award	1 day	Tue 1/23/01	Tue 1/23/01		100%
26	✓	2.4.3 Establishing Award Header and Lines	5 days	Wed 1/24/01	Tue 1/30/01		100%
27	✓	2.4.4 Establishing a Project	1 day	Wed 1/31/01	Wed 1/31/01		100%
28	✓	2.4.5 Establishing Award Profile	1 day	Wed 1/31/01	Wed 1/31/01		100%
29	✓	2.4.6 Interfacing Project Budgets	1 day	Thu 2/1/01	Thu 2/1/01		100%
30	✓	2.4.7 Review Indirect Cost Processing	5 days	Thu 2/1/01	Wed 2/7/01		100%
31	✓	**2.5 Monitor Award Performance**	**17 days**	**Thu 2/1/01**	**Mon 2/26/01**		**100%**
32	✓	2.5.1 Model PC-GRANTS costs interface	10 days	Thu 2/1/01	Wed 2/14/01		100%
33	✓	2.5.2 Ensure Data integrity between Grants, Projects, Janus, and GL	7 days	Thu 2/15/01	Mon 2/26/01		100%
34	✓	**2.6 Model Continuations**	**3 days**	**Tue 2/19/02**	**Thu 2/21/02**		**100%**
35	✓	**2.7 Model Award Close-out**	**4 days**	**Thu 2/28/02**	**Tue 3/5/02**		**100%**
36	✓	2.7.1 Close out Award	4 days	Thu 2/28/02	Tue 3/5/02		100%
37	✓	2.7.2 Close Out Project	1 day	Thu 2/28/02	Thu 2/28/02		100%
38	✓	**3 Analyze Functionality Gaps**	**350 days**	**Mon 11/6/00**	**Thu 3/28/02**		**100%**
39	✓	**3.1 Reference Tables Tables**	**320 days**	**Mon 11/6/00**	**Thu 2/14/02**		**100%**
40	✓	**3.1.1 Institutions**	**318 days**	**Mon 11/6/00**	**Tue 2/12/02**		**100%**
41	✓	3.1.1.1 Type	1 day	Mon 11/6/00	Mon 11/6/00		100%
42	✓	3.1.1.2 Attributes (Attribute Table)	1 day	Mon 11/6/00	Mon 11/6/00		100%
43	✓	3.1.1.3 Address (Use for proposal, billing, award)	1 day	Tue 2/12/02	Tue 2/12/02		100%
44	✓	3.1.1.4 Contacts - Authorized Institutional Authority	1 day	Tue 2/12/02	Tue 2/12/02		100%
45	✓	3.1.1.5 F&A Rates - Phase II	1 day	Tue 2/5/02	Tue 2/5/02		100%
46	✓	3.1.1.6 Certs & Compliance - Phase II	1 day	Tue 2/5/02	Tue 2/5/02		100%
47	✓	3.1.1.7 Annual Audit Information - Phase II	1 day	Tue 2/5/02	Tue 2/5/02		100%
48	✓	**3.1.2 Departments**	**318 days**	**Mon 11/6/00**	**Tue 2/12/02**		**100%**

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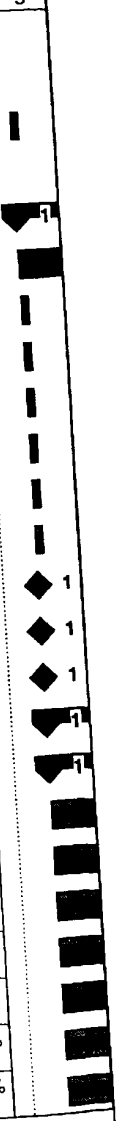
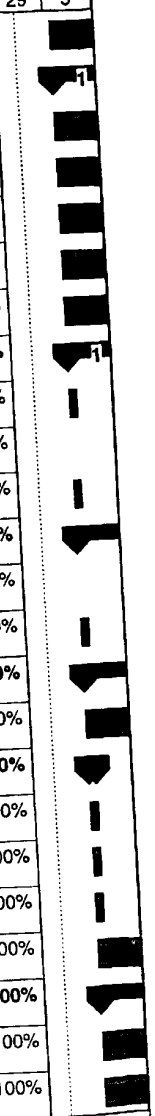
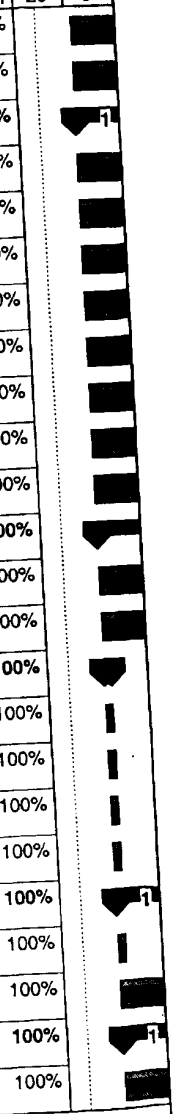
ID		Task Name	Duration	Start	Finish	Predeces	% Compl
49	✓	3.1.2.1 Profile	1 day	Tue 2/12/02	Tue 2/12/02		100%
50	✓	3.1.2.2 Address (Location Table)	1 day	Tue 2/12/02	Tue 2/12/02		100%
51	✓	3.1.2.3 Dept Attribute Code - May never use	1 day	Mon 11/6/00	Mon 11/6/00		100%
52	✓	3.1.2.4 Contacts - needed for Workflow for approvals/reviews	1 day	Tue 2/12/02	Tue 2/12/02		100%
53	✓	**3.1.3 Sponsors**	**320 days**	**Mon 11/6/00**	**Thu 2/14/02**		**100%**
54	✓	3.1.3.1 Profile	320 days	Mon 11/6/00	Thu 2/14/02		100%
55	✓	3.1.3.2 Contacts	1 day	Mon 11/6/00	Mon 11/6/00		100%
56	✓	3.1.3.3 Forms - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
57	✓	3.1.3.4 Guidelines - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
58	✓	3.1.3.5 F&A Rates - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
59	✓	3.1.3.6 Budget Categories - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
60	✓	3.1.3.7 Payment Method/Correspondence Options	1 day	Mon 11/6/00	Mon 11/6/00		100%
61	✓	**3.1.4 Professionals**	**320 days**	**Mon 11/6/00**	**Thu 2/14/02**		**100%**
62	✓	**3.1.5 Location**	**320 days**	**Mon 11/6/00**	**Thu 2/14/02**		**100%**
63	✓	**3.1.6 Subrecipients**	**320 days**	**Mon 11/6/00**	**Thu 2/14/02**		**100%**
64	✓	**3.2 Proposal Maintanence**	**350 days**	**Mon 11/6/00**	**Thu 3/28/02**		**100%**
65	✓	**3.2.1 Creating a Proposal**	**333 days**	**Mon 11/6/00**	**Tue 3/5/02**		**100%**
66	✓	3.2.1.1 Proposal ID	333 days	Mon 11/6/00	Tue 3/5/02		100%
67	✓	3.2.1.2 Award Type/Bill Type	333 days	Mon 11/6/00	Tue 3/5/02		100%
68	✓	3.2.1.3 Proposal Purpose (Valid Value)	333 days	Mon 11/6/00	Tue 3/5/02		100%
69	✓	3.2.1.4 Proposal Type	333 days	Mon 11/6/00	Tue 3/5/02		100%
70	✓	3.2.1.5 Proposal Submit Status	333 days	Mon 11/6/00	Tue 3/5/02		100%
71	✓	3.2.1.6 Additional Information	333 days	Mon 11/6/00	Tue 3/5/02		100%
72	✓	3.2.1.7 Award Status (Proposal and Award Negotiations)	333 days	Mon 11/6/00	Tue 3/5/02		100%



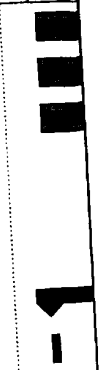
ID		Task Name	Duration	Start	Finish	Predeces	% Compl
73	✓	3.2.1.8 Budget Express	333 days	Mon 11/6/00	Tue 3/5/02		100%
74	✓	**3.2.2 Setting Up Proposal Projects**	**335 days**	**Mon 11/6/00**	**Thu 3/7/02**		**100%**
75	✓	3.2.2.1 Proposal Proj vs. FMS Proj	335 days	Mon 11/6/00	Thu 3/7/02		100%
76	✓	3.2.2.2 Dept Contacts	335 days	Mon 11/6/00	Thu 3/7/02		100%
77	✓	3.2.2.3 Dept. Reps	335 days	Mon 11/6/00	Thu 3/7/02		100%
78	✓	3.2.2.4 Dept Subdivision	335 days	Mon 11/6/00	Thu 3/7/02		100%
79	✓	3.2.2.5 Dept Share - Phase II	335 days	Mon 11/6/00	Thu 3/7/02		100%
80	✓	**3.2.3 Proposal Research Resources**	**350 days**	**Mon 11/6/00**	**Thu 3/28/02**		**100%**
81	✓	3.2.3.1 Research Facilities - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
82	✓	3.2.3.2 Subrecipients	38 days	Tue 2/5/02	Thu 3/28/02		100%
83	✓	3.2.3.3 Key People	1 day	Mon 11/6/00	Mon 11/6/00		100%
84	✓	**3.2.4 Proposal Professionals**	**338 days**	**Mon 11/6/00**	**Tue 3/12/02**		**100%**
85	✓	3.2.4.1 Professional - Basic Information	1 day	Tue 3/12/02	Tue 3/12/02		100%
86	✓	3.2.4.2 Professional Detail Panel - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
87	✓	**3.2.5 Proposal Project Location**	**338 days**	**Mon 11/6/00**	**Tue 3/12/02**		**100%**
88	✓	3.2.5.1 LBNL Location Table	338 days	Mon 11/6/00	Tue 3/12/02		100%
89	✓	**3.2.6 Proposal Reports - Grants Report Type**	**1 day**	**Mon 11/6/00**	**Mon 11/6/00**		**100%**
90	✓	3.2.6.1 Abstract - Phase I	1 day	Mon 11/6/00	Mon 11/6/00		100%
91	✓	3.2.6.2 Major Goals - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
92	✓	3.2.6.3 Progress Report Summary - Phase II	1 day	Mon 11/6/00	Mon 11/6/00		100%
93	✓	**3.2.7 Proposal Documents**	338 days	Mon 11/6/00	Tue 3/12/02		100%
94	✓	**3.2.8 Certifications**	**338 days**	**Mon 11/6/00**	**Tue 3/12/02**		**100%**
95	✓	3.2.8.1 Human Subjects	338 days	Mon 11/6/00	Tue 3/12/02		100%
96	✓	3.2.8.2 Animal Subjects	338 days	Mon 11/6/00	Tue 3/12/02		100%



ID		Task Name	Duration	Start	Finish	Predeces	% Compl
97	✓	3.2.8.3 NEPA/CEQA	338 days	Mon 11/6/00	Tue 3/12/02		100%
98	✓	3.2.8.4 Patents	338 days	Mon 11/6/00	Tue 3/12/02		100%
99	✓	**3.2.9 LBNL Custom Information**	**340 days**	**Mon 11/6/00**	**Thu 3/14/02**		**100%**
100	✓	3.2.9.1 DOE Review Factors	340 days	Mon 11/6/00	Thu 3/14/02		100%
101	✓	3.2.9.2 LBNL Review Factors	340 days	Mon 11/6/00	Thu 3/14/02		100%
102	✓	3.2.9.3 Research/Scientific Approval	340 days	Mon 11/6/00	Thu 3/14/02		100%
103	✓	3.2.9.4 NEPA/CEQA Form	340 days	Mon 11/6/00	Thu 3/14/02		100%
104	✓	3.2.9.5 DOE Waiver Request	340 days	Mon 11/6/00	Thu 3/14/02		100%
105	✓	3.2.9.6 DOE FY Budget	340 days	Mon 11/6/00	Thu 3/14/02		100%
106	✓	3.2.9.7 Related DOE Program B&R	340 days	Mon 11/6/00	Thu 3/14/02		100%
107	✓	3.2.9.8 LBNL Burdens	340 days	Mon 11/6/00	Thu 3/14/02		100%
108	✓	**3.2.9.9 DOE Approval Phase II**	**340 days**	**Mon 11/6/00**	**Thu 3/14/02**		**100%**
109	✓	3.2.9.9.1 Contracting Officer	340 days	Mon 11/6/00	Thu 3/14/02		100%
110	✓	3.2.9.9.2 Waiver	340 days	Mon 11/6/00	Thu 3/14/02		100%
111	✓	**3.2.10 Proposal Components**	**1 day**	**Mon 11/6/00**	**Mon 11/6/00**		**100%**
112	✓	3.2.10.1 Tracking Proposal Components - Phase II?	1 day	Mon 11/6/00	Mon 11/6/00		100%
113	✓	**3.2.11 Human Subjects Tracking - Phase II**	1 day	Mon 11/6/00	Mon 11/6/00		100%
114	✓	**3.2.12 Trainees - Phase II**	1 day	Mon 11/6/00	Mon 11/6/00		100%
115	✓	**3.2.13 Key Words - Phase II**	1 day	Mon 11/6/00	Mon 11/6/00		100%
116	✓	**3.3 Proposal Budget**	**343 days**	**Mon 11/6/00**	**Tue 3/19/02**		**100%**
117	✓	3.3.1 Budget ID and Period	1 day	Mon 11/6/00	Mon 11/6/00		100%
118	✓	3.3.2 Categorical Budget Data Entry	343 days	Mon 11/6/00	Tue 3/19/02		100%
119	✓	**3.4 Proposal Approval/Submission**	**343 days**	**Mon 11/6/00**	**Tue 3/19/02**		**100%**
120	✓	3.4.1 Proposal Status	343 days	Mon 11/6/00	Tue 3/19/02		100%

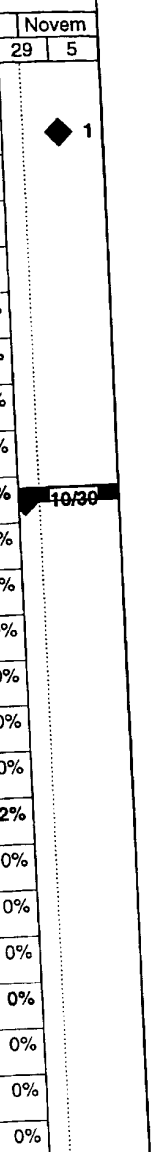


ID		Task Name	Duration	Start	Finish	Predeces	% Compl
121	✓	3.4.2 Approval Status	343 days	Mon 11/6/00	Tue 3/19/02		100%
122	✓	3.4.3 Award/Bill Type and Advance Type	343 days	Mon 11/6/00	Tue 3/19/02		100%
123	✓	3.4.4 Proposal Submission Status	343 days	Mon 11/6/00	Tue 3/19/02		100%
124	✓	**3.5 Award Negotiation**	**112 days**	**Mon 10/15/01**	**Tue 3/19/02**		**100%**
125	✓	3.5.1 Negotiation Types	112 days	Mon 10/15/01	Tue 3/19/02		100%
126	✓	3.5.2 DOE/Sponsor Approvals	112 days	Mon 10/15/01	Tue 3/19/02		100%
127	✓	**3.6 Award Generation**	**343 days**	**Mon 11/6/00**	**Tue 3/19/02**		**100%**
128	✓	3.6.1 Project ID Determination	1 day	Mon 11/6/00	Mon 11/6/00		100%
129	✓	3.6.2 Award Number	112 days	Mon 10/15/01	Tue 3/19/02		100%
130	✓	3.6.3 Funded Budget Levels	112 days	Mon 10/15/01	Tue 3/19/02		100%
131	✓	**3.7 Award Profile Maintenance**	**112 days**	**Mon 10/15/01**	**Tue 3/19/02**		**100%**
132	✓	3.7.1 Award Header	112 days	Mon 10/15/01	Tue 3/19/02		100%
133	✓	3.7.2 Accounting Attributes	112 days	Mon 10/15/01	Tue 3/19/02		100%
134	✓	3.7.3 Award Funding /GM_AWD_MOD	112 days	Mon 10/15/01	Tue 3/19/02		100%
135	✓	3.7.4 Sponsor Contact	112 days	Mon 10/15/01	Tue 3/19/02		100%
136	✓	3.7.5 Certifications	112 days	Mon 10/15/01	Tue 3/19/02		100%
137	✓	3.7.6 T&Cs	112 days	Mon 10/15/01	Tue 3/19/02		100%
138	✓	3.7.7 Milestones - Phase II	112 days	Mon 10/15/01	Tue 3/19/02		100%
139	✓	3.7.8 Attributes - Phase II	112 days	Mon 10/15/01	Tue 3/19/02		100%
140	✓	3.7.9 Notepad - Phase II	112 days	Mon 10/15/01	Tue 3/19/02		100%
141	✓	3.7.10 Keywords - Phase II	1 day	Fri 12/14/01	Fri 12/14/01		100%
142	✓	**3.8 Award Lines - Will not be Implemented at LBNL**	**26 days**	**Thu 2/14/02**	**Thu 3/21/02**		**100%**
143	✓	**3.9 Postaward Administration**	**26 days**	**Thu 2/14/02**	**Thu 3/21/02**		**100%**
144	✓	**3.10 Continuations**					

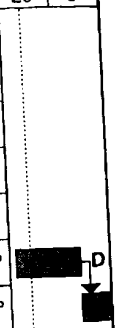


RAPID IMPLEMENTATION PROJECT PLAN
Wed 3/13/02

ID	Task Name	Duration	Start	Finish	Predeces	% Compl
145	**3.11 Award Closeout**	**26 days**	**Thu 2/14/02**	**Thu 3/21/02**		**100%**
146	**3.12 Project Set-up Automation**	**345 days**	**Mon 11/6/00**	**Thu 3/21/02**		**100%**
147	**3.13 Grants & BAR Functional Integrity**	**1 day**	**Thu 3/21/02**	**Thu 3/21/02**		**100%**
148	**4 Determine Conversion Requirements**	**7 days**	**Wed 3/27/02**	**Thu 4/4/02**		**33%**
149	4.1 Spec Convert SPPT Data to ORACLE DW Database	3 days	Wed 3/27/02	Fri 3/29/02		50%
150	4.2 Define DW SPPT Tables to PeopleSoft as views	3 days	Tue 4/2/02	Thu 4/4/02		0%
151	**4.3 SPPT Award Conversion**	**3 days**	**Tue 4/2/02**	**Thu 4/4/02**		**40%**
152	4.3.1 Populate GM_AWD_MOD with incremental funding	3 days	Tue 4/2/02	Thu 4/4/02		0%
153	4.3.2 Assign Award and line to PS_Project	3 days	Tue 4/2/02	Thu 4/4/02		80%
154	**5 Develop Customizations**	**396 days**	**Mon 10/30/00**	**Fri 5/24/02**		**62%**
155	5.1 Create MOD Rule Table Maintenance	4 days	Wed 8/29/01	Tue 9/4/01		100%
156	5.2 Modification to Customer Acctng TBL	1 day	Wed 9/5/01	Wed 9/5/01		100%
157	5.3 "Generate Award" Modifications	40 days	Mon 9/24/01	Fri 11/16/01		100%
158	5.4 Allow Multiple GM_AWD_MODs for a period	3 days	Thu 9/20/01	Mon 9/24/01	312	100%
159	5.5 Convert SPPT Data to ORACLE DW Database	5 days	Mon 3/4/02	Fri 3/8/02		30%
160	5.6 Convert Active and Pending Proposals	7 days	Mon 3/11/02	Tue 3/19/02	159	50%
161	**5.7 Convert BAR Contracts to Awards**	**6 days**	**Wed 3/20/02**	**Wed 3/27/02**	**159**	**42%**
162	5.7.1 Convert BAR contracts to GM awards	5 days	Wed 3/20/02	Tue 3/26/02		50%
163	5.7.2 Assign Contract and Line to PS_PROJECT	1 day	Wed 3/27/02	Wed 3/27/02	162	0%
164	5.8 Populate Professional - Basic Information	3 days	Fri 3/8/02	Tue 3/12/02		0%
165	**5.9 Add Proposal Review Factors**	**5 days**	**Wed 3/13/02**	**Tue 3/19/02**	**164**	**0%**
166	5.9.1 DOE Review Factors	4 days	Wed 3/13/02	Mon 3/18/02		0%
167	5.9.2 LBNL Review Factors	1 day	Tue 3/19/02	Tue 3/19/02	166	0%
168	5.10 Modify ZPCS0500.sqr to propagate Contract and line	1 day	Thu 3/28/02	Thu 3/28/02	163	0%



ID	Task Name	Duration	Start	Finish	Predeces	% Compl
169	5.11 Award Funding Field Propagator	5 days	Fri 3/29/02	Thu 4/4/02	168	0%
170	5.12 Automated Award Close-out	3 days	Fri 4/5/02	Tue 4/9/02	169	0%
171	5.13 Modify NEXT logic for proposal id assignment	3 days	Wed 3/20/02	Fri 3/22/02	167	0%
172	5.14 Remove Proposal Budget Express Button	1 day	Mon 3/25/02	Mon 3/25/02	171	0%
173	5.15 Populate pers_data_effdt	2 days	Tue 3/26/02	Wed 3/27/02	172	0%
174	5.16 Produce DOE Waiver Form	7 days	Mon 10/30/00	Tue 11/7/00		0%
175	5.17 Produce DOE FY Budget Form	7 days	Wed 11/8/00	Thu 11/16/00	174	0%
176	5.18 Develop Research/Scientific eApprovals	5 days	Wed 3/13/02	Tue 3/19/02	164	0%
177	5.19 Develop NEPA/CEQA eSignoff	5 days	Wed 3/20/02	Tue 3/26/02	176	0%
178	5.20 Proposal Approvals and Status	5 days	Wed 3/27/02	Tue 4/2/02	177	0%
179	5.21 DOE/Sponsor Approvals	5 days	Wed 4/3/02	Tue 4/9/02	178	0%
180	5.22 Award Approvals and Status	5 days	Wed 4/10/02	Tue 4/16/02	179	0%
181	5.23 Customize Continuations	1 day	Wed 4/17/02	Wed 4/17/02	180	0%
182	5.24 Populate Cost Dist Codes	10 days	Wed 4/10/02	Wed 4/24/02	175	70%
183	5.25 Revise PC to Billing Interface	7 days	Thu 4/25/02	Fri 5/3/02	182	0%
184	5.26 Modify Invoice Print Program	2 days	Mon 5/6/02	Tue 5/7/02	183	0%
185	5.27 Create Crystal SPPF	5 days	Wed 5/8/02	Tue 5/14/02	184	0%
186	5.28 Back out unnecessary BAR MODS	7 days	Wed 5/15/02	Thu 5/23/02	185	0%
187	5.29 Ensure BAR Integrity	1 day	Fri 5/24/02	Fri 5/24/02	186	0%
188	**5.30 Non-DOE MOD process**	**261 days**	**Mon 10/30/00**	**Fri 11/16/01**		**100%**
204	**6 Functional Tasks**	**273 days**	**Mon 6/25/01**	**Fri 7/12/02**		**2%**
205	**6.1 Reference Tables**	**208 days**	**Mon 6/25/01**	**Fri 4/12/02**		**0%**
206	***6.1.1 Institutional Table***	**193 days**	**Mon 6/25/01**	**Fri 3/22/02**		**0%**
207	**6.1.1.1 Populate Institutional Profile**	**15 days**	**Mon 3/4/02**	**Fri 3/22/02**		**0%**



ID		Task Name	Duration	Start	Finish	Predeces	% Compl	Novem 29	Novem 5
208		**6.1.1.1.1 Institutional Contacts w/ Approval Authority**	**5 days**	**Mon 3/4/02**	**Fri 3/8/02**		**0%**		
209		6.1.1.1.1.1 Determine Institutional Contacts	5 days	Mon 3/4/02	Fri 3/8/02		0%		
210		6.1.1.1.1.2 Determine Approval Authority Levels	5 days	Mon 3/4/02	Fri 3/8/02		0%		
211		6.1.1.1.1.3 Review Institution Official Types delivered and define them	5 days	Mon 3/18/02	Fri 3/22/02	227	0%		
212		**6.1.1.1.2 Institutional Attributes**	58 days	Mon 6/25/01	Fri 9/14/01		0%		
213		6.1.1.2 Complete BU Award Setup	**208 days**	**Mon 6/25/01**	**Fri 4/12/02**		**0%**		
214		***6.1.2 Sponsor Table/Customer Accounting Table***	20 days	Mon 3/11/02	Fri 4/5/02		0%		
215		6.1.2.1 Clean up Sponsor Cost Dist Codes	14 days	Mon 6/25/01	Fri 7/13/01		0%		
216		6.1.2.2 Define Sponsor Levels & Proposal Types	2 days	Mon 7/9/01	Tue 7/10/01		0%		
217		6.1.2.3 Spec Create Cost Distribution Codes	20 days	Mon 3/18/02	Fri 4/12/02	227	0%		
218		6.1.2.4 Enter Sponsor Attributes and other data	**15 days**	**Mon 3/11/02**	**Fri 3/29/02**		**0%**		
219		***6.1.3 Department Table***	**5 days**	**Mon 3/11/02**	**Fri 3/15/02**		**0%**		
220		**6.1.3.1 Define and setup SubDivisions**	5 days	Mon 3/11/02	Fri 3/15/02		0%		
221		6.1.3.1.1 Work with Focus Group and ASD to determine Definitions	5 days	Mon 3/25/02	Fri 3/29/02		0%		
222		6.1.3.2 Populate Department Contacts + Reps	**15 days**	**Mon 3/18/02**	**Fri 4/5/02**		**0%**		
223		***6.1.4 Professional Table***	3 days	Tue 3/19/02	Thu 3/21/02		0%		
224		6.1.4.1 Spec Professional - Basic Information	15 days	Mon 3/18/02	Fri 4/5/02		0%		
225		6.1.4.2 Enter PI/Professional data	**20 days**	**Mon 3/4/02**	**Fri 3/29/02**		**3%**		
226		**6.2 Control Tables**	**10 days**	**Mon 3/4/02**	**Fri 3/15/02**		**5%**		
227		***6.2.1 Attribute Table (I.e. DUNS No.)***	5 days	Mon 3/4/02	Fri 3/8/02		10%		
228		6.2.1.1 Determine Attributes for Institution, Sponsors, etc. to be used in RAPID	5 days	Mon 3/11/02	Fri 3/15/02		5%		
229		6.2.1.2 Populate Attribute Table	5 days	Mon 3/4/02	Fri 3/8/02		0%		
230		6.2.1.3 Spec LBNL Review Factors	**15 days**	**Mon 3/11/02**	**Fri 3/29/02**		**0%**		
231		***6.2.2 Location Table***							

ID	Task Name	Duration	Start	Finish	Predeces	% Compl
232	**6.2.2.1 Determine What Data needs to be included**	**15 days**	**Mon 3/11/02**	**Fri 3/29/02**		**0%**
233	6.2.2.1.1 Institutional Addresses	5 days	Mon 3/11/02	Fri 3/15/02		0%
234	6.2.2.1.2 Populate LBNL Location Table	10 days	Mon 3/18/02	Fri 3/29/02	233	0%
235	**6.3 Generate Award**	**117 days**	**Mon 11/19/01**	**Tue 4/30/02**		**8%**
236	6.3.1 Define Proposal Budget to be used for Award	3 days	Thu 4/11/02	Mon 4/15/02		0%
237	6.3.2 Spec "Generate Award" Modifications	4 days	Mon 11/19/01	Thu 11/22/01	157	100%
238	6.3.3 Award Number	5 days	Mon 4/1/02	Fri 4/5/02		0%
239	6.3.4 Project ID Determination	5 days	Mon 4/1/02	Fri 4/5/02		0%
240	6.3.5 Proposal Proj vs. FMS Proj	33 days	Fri 3/15/02	Tue 4/30/02		0%
241	**6.4 Negotiate Award**	**13 days**	**Fri 4/12/02**	**Tue 4/30/02**		**0%**
242	6.4.1 Spec DOE/Sponsor Approvals	3 days	Fri 4/12/02	Tue 4/16/02		0%
243	6.4.2 Spec Award Approvals and Status	3 days	Fri 4/19/02	Tue 4/23/02		0%
244	6.4.3 Determine appropriate security for negotiation	4 days	Tue 4/23/02	Fri 4/26/02		0%
245	6.4.4 Determine how negotiation data will be used	13 days	Fri 4/12/02	Tue 4/30/02		0%
246	**6.5 Proposal**	**76 days**	**Fri 3/8/02**	**Fri 6/21/02**	**205,226**	**2%**
247	**6.5.1 Creating a Proposal**	**76 days**	**Fri 3/8/02**	**Fri 6/21/02**		**2%**
248	***6.5.1.1 Assigning a Proposal Number***	**11 days**	**Mon 4/15/02**	**Mon 4/29/02**		**0%**
249	6.5.1.1.1 Work with Functional Team, SPO, and Focus Group on change in	10 days	Mon 4/15/02	Fri 4/26/02		0%
250	6.5.1.1.2 Spec Proposal Number	1 day	Mon 4/29/02	Mon 4/29/02	249	0%
251	6.5.1.1.3 Populate Glossary with Terms and Definitions	1 day	Mon 4/29/02	Mon 4/29/02	249	0%
252	6.5.1.1.4 Update End User Training text	10 days	Mon 4/15/02	Fri 4/26/02		0%
253	***6.5.1.2 Determine Valid Values for Award/Bill, Purpose & Status Ty***	**30 days**	**Mon 4/15/02**	**Fri 5/24/02**		**0%**
254	6.5.1.2.1 Assign Different types to Functional Team to Define	10 days	Mon 4/15/02	Fri 4/26/02		0%
255	6.5.1.2.2 Review Definitions with Focus Group & SPO	5 days	Mon 4/29/02	Fri 5/3/02	254	0%

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ID	Task Name	Duration	Start	Finish	Predeces	% Compl
256	6.5.1.2.3 Populate Valid Values Tables as appropriate	5 days	Mon 5/6/02	Fri 5/10/02	255	0%
257	6.5.1.2.4 Update EUT and Glossary	10 days	Mon 5/13/02	Fri 5/24/02	256	0%
258	***6.5.1.3 Define Additional Information Types***	**25 days**	**Mon 4/15/02**	**Fri 5/17/02**		**0%**
259	6.5.1.3.1 Assign Different types to Functional Team to Define	10 days	Mon 4/15/02	Fri 4/26/02		0%
260	6.5.1.3.2 Review Definitions with Focus Group & SPO	5 days	Mon 4/29/02	Fri 5/3/02	259	0%
261	6.5.1.3.3 Update EUT and Glossary	10 days	Mon 5/6/02	Fri 5/17/02	260	0%
262	***6.5.1.4 Key Personnel***	**31 days**	**Fri 3/8/02**	**Fri 4/19/02**		**9%**
263	6.5.1.4.1 Spec Populate pers_data_effdt	0.5 days	Fri 3/8/02	Fri 3/8/02		100%
264	6.5.1.4.2 Populate Key Personnel	5 days	Mon 4/15/02	Fri 4/19/02		0%
265	***6.5.1.5 Proposal Project Location***	5 days	Mon 5/6/02	Fri 5/10/02		0%
266	***6.5.1.6 Proposal Reports***	**25 days**	**Mon 4/15/02**	**Fri 5/17/02**		**0%**
267	6.5.1.6.1 Define Grants Report Type	10 days	Mon 4/15/02	Fri 4/26/02		0%
268	6.5.1.6.2 Review with Functional Team, SPO, and Focus Group	5 days	Mon 4/29/02	Fri 5/3/02	267	0%
269	6.5.1.6.3 Update EUT and Glossary	10 days	Mon 5/6/02	Fri 5/17/02	268	0%
270	***6.5.1.7 Proposal Document Profile***	**10 days**	**Mon 5/20/02**	**Fri 5/31/02**		**0%**
271	6.5.1.7.1 Define and put instructions in EUT and Glossary	10 days	Mon 5/20/02	Fri 5/31/02		0%
272	***6.5.1.8 Storing Proposal Certifications***	**15 days**	**Mon 5/20/02**	**Fri 6/7/02**		**0%**
273	6.5.1.8.1 Define and create Certifications	5 days	Mon 5/20/02	Fri 5/24/02		0%
274	6.5.1.8.2 Define Certifications and put instructions in EUT and Glossary	10 days	Mon 5/27/02	Fri 6/7/02	273	0%
275	***6.5.1.9 Key Words***	**21 days**	**Mon 4/15/02**	**Mon 5/13/02**		**0%**
276	6.5.1.9.1 Determine if Phase I or Phase II	5 days	Mon 4/15/02	Fri 4/19/02		0%
277	6.5.1.9.2 Review with Functional Team, SPO, and Focus Group	5 days	Mon 4/22/02	Fri 4/26/02	276	0%
278	6.5.1.9.3 Review with Directorate if wish to use for Strategic Mission	1 day	Mon 4/29/02	Mon 4/29/02	277	0%
279	6.5.1.9.4 Define and put instructions in EUT and Glossary	10 days	Tue 4/30/02	Mon 5/13/02	278	0%

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ID	Task Name	Duration	Start	Finish	Predeces	% Compl
280	***6.5.1.10 Proposal Review Factors (LBNL Customization)***	**61 days**	**Wed 3/13/02**	**Wed 6/5/02**		**0%**
281	**6.5.1.10.1 Incorporate Sponsor Project Proposal Forms into RAPID/Pro**	**61 days**	**Wed 3/13/02**	**Wed 6/5/02**		**0%**
288	***6.5.1.11 Proposal Budget***	**21 days**	**Fri 4/19/02**	**Fri 5/17/02**		**0%**
289	6.5.1.11.1 Spec DOE FY Budget Form	3 days	Fri 4/19/02	Tue 4/23/02		0%
290	6.5.1.11.2 Define and create Budget Types and Categories	10 days	Mon 4/22/02	Fri 5/3/02		0%
291	6.5.1.11.3 Define and put instructions in EUT and Glossary	10 days	Mon 5/6/02	Fri 5/17/02	289,290	0%
292	***6.5.1.12 Proposal Budget Information (LBNL Customization)***	**15 days**	**Mon 4/15/02**	**Fri 5/3/02**		**0%**
293	6.5.1.12.1 Incorporate the Burden types and definitions into EUT and Gloss	5 days	Mon 4/15/02	Fri 4/19/02		0%
294	6.5.1.12.2 Define Advance Types	5 days	Mon 4/15/02	Fri 4/19/02		0%
295	6.5.1.12.3 Related DOE B&R	5 days	Mon 4/15/02	Fri 4/19/02		0%
296	6.5.1.12.4 Define and put instructions in EUT and Glossary	10 days	Mon 4/22/02	Fri 5/3/02	293,294,:	0%
297	***6.5.1.13 Proposal Reports/Queries***	**5 days**	**Wed 5/8/02**	**Wed 5/15/02**		**100%**
298	6.5.1.13.1 Spec Active and Pending Proposals	5 days	Wed 5/8/02	Wed 5/15/02		100%
299	***6.5.1.14 Create Model Proposals***	5 days	Mon 6/17/02	Fri 6/21/02		0%
300	**6.5.2 Proposal Review, Approvals & Submittals**	**33 days**	**Wed 3/13/02**	**Fri 4/26/02**		**0%**
301	6.5.2.1 Spec Research/Scientific Approvals	5 days	Wed 3/13/02	Tue 3/19/02		0%
302	6.5.2.2 Spec Proposal Submission Status	5 days	Wed 3/27/02	Tue 4/2/02		0%
303	6.5.2.3 Spec Proposal Approvals and Status	5 days	Wed 3/27/02	Tue 4/2/02		0%
304	6.5.2.4 Define and put instructions in EUT and Glossary	10 days	Mon 4/15/02	Fri 4/26/02	301,302,:	0%
305	**6.5.3 Proposals for Continuations, Modifications, Supplements,**	**1 day**	**Mon 4/15/02**	**Mon 4/15/02**		**0%**
306	6.5.3.1 Spec Customize Continuations, etc.	1 day	Mon 4/15/02	Mon 4/15/02		0%
307	**6.6 Award Profile**	**85 days**	**Mon 3/4/02**	**Fri 6/28/02**		**4%**
308	**6.6.1 Convert current award funding to Award Profile**	**38 days**	**Mon 3/4/02**	**Wed 4/24/02**		**9%**
312	6.6.2 Populate Award Modifications with future funding	33 days	Wed 5/15/02	Fri 6/28/02		0%

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ID		Task Name	Duration	Start	Finish	Predeces	% Compl	Novem 29	Novem 5
313		6.6.3 Define T&Cs	15 days	Mon 3/4/02	Fri 3/22/02		0%		
314		**6.7 Project Set-up and Opening**	**31 days**	**Fri 3/15/02**	**Fri 4/26/02**		**7%**		
315		**6.7.1 Map Award Authorization and Project Approval Process**	**15 days**	**Mon 3/18/02**	**Fri 4/5/02**		**0%**		
316		6.7.1.1 Write Process and Review internally with FSD	10 days	Mon 3/18/02	Fri 3/29/02		0%		
317		6.7.1.2 Review Process and Finalize with Functional Team/Focus Group	5 days	Mon 4/1/02	Fri 4/5/02	316	0%		
318	✓	6.7.2 Spec Automation of Project Set-up Process	2 days	Fri 3/15/02	Mon 3/18/02		100%		
319		6.7.3 Define and put instructions in EUT and Glossary	10 days	Mon 4/15/02	Fri 4/26/02	317	0%		
320		**6.8 Post Award Administration**	10 days	Mon 7/1/02	Fri 7/12/02	307	0%		
321		**6.9 Award Close and Project Close**	**24 days**	**Wed 2/27/02**	**Mon 4/1/02**		**40%**		
322	✓	6.9.1 Write up Award Close and Project Close Process	1 day	Wed 2/27/02	Wed 2/27/02		100%		
323	✓	6.9.2 Review with FSD for approval	1 day	Thu 2/28/02	Thu 2/28/02	322	100%		
324		6.9.3 Spec Customization to Automate Award/Project Close	3 days	Thu 3/28/02	Mon 4/1/02		0%		
325		**6.10 Security**	**146 days**	**Fri 12/7/01**	**Fri 6/28/02**		**0%**		
326	✓	6.10.1 Model Delivered Security	0 days	Fri 12/7/01	Fri 12/7/01		100%		
327		6.10.2 Determine Appropriate Security Tree at LBNL	1 day	Thu 4/4/02	Thu 4/4/02		0%		
328		6.10.3 Populate Tree and Table	9 days	Tue 4/16/02	Fri 4/26/02	327	0%		
329		6.10.4 Update EUT and Glossary	22 days	Mon 4/29/02	Tue 5/28/02	328	0%		
330		6.10.5 Setup Grants Operator Security	33 days	Wed 5/15/02	Fri 6/28/02		0%		
331		**6.11 Conversion of SPPT Data**	**95 days**	**Mon 3/4/02**	**Fri 7/12/02**		**1%**		
332	✓	6.11.1 Work with ISS/Data Warehouse to Move Historical Data	1 day	Mon 3/4/02	Mon 3/4/02		100%		
333		6.11.2 Review converted award profiles for accuracy	5 days	Wed 3/27/02	Tue 4/2/02	162	0%		
334		**6.11.3 Eliminate multiple awards from individual projects**	**76 days**	**Fri 3/15/02**	**Fri 6/28/02**		**0%**		
335		6.11.3.1 Deal with projects assigned to more than one award	20 days	Fri 3/15/02	Thu 4/11/02		0%		
336		6.11.3.2 Convert NIH Awards Manually	33 days	Wed 5/15/02	Fri 6/28/02		0%		

ID	Task Name	Duration	Start	Finish	Predeces	% Compl
337	**6.11.4 Ensure BAR Integrity**	**49 days**	**Tue 5/7/02**	**Fri 7/12/02**		**0%**
338	6.11.4.1 Ensure BAR integrity	10 days	Mon 7/1/02	Fri 7/12/02	312	0%
339	6.11.4.2 Spec Invoice Print Requirements	1 day	Tue 5/7/02	Tue 5/7/02		0%
340	**6.11.5 Ensure MOD Integrity**	1 day	Tue 5/7/02	Tue 5/7/02		0%
341	**6.12 Glossary**	**75 days**	**Mon 3/11/02**	**Fri 6/21/02**		**0%**
342	6.12.1 Gather Other LBNL Financial Related Glossaries	10 days	Mon 3/11/02	Fri 3/22/02		0%
343	6.12.2 Review with Functional/SPO/Focus Groups as part as various exercies	42 days	Thu 4/4/02	Fri 5/31/02		0%
344	6.12.3 Make sure available as part of EUT and separately on SPO website	15 days	Mon 6/3/02	Fri 6/21/02	343	0%
345	**7 Focus Groups for RAPID Implementation**	**60 days**	**Mon 3/11/02**	**Fri 5/31/02**		**0%**
346	**7.1 Set up Focus Group Meetings**	11 days	Mon 3/11/02	Mon 3/25/02		0%
347	7.2 Focus Group - 3/21/02 Meeting - Overview and Future Plans	1 day	Thu 3/21/02	Thu 3/21/02		0%
348	7.3 Focus Group - 4/4/02 Meeting - Proposal Functionality	1 day	Thu 4/4/02	Thu 4/4/02		0%
349	7.4 Focus Group - 4/18/02 Meeting - Proposal Functionality	1 day	Thu 4/18/02	Thu 4/18/02		0%
350	7.5 7.5 Additional Focus Group Meetings as needed	30 days	Sat 4/20/02	Fri 5/31/02		0%
351	**8 Plan and Conduct System Test**	**30 days**	**Mon 5/27/02**	**Fri 7/5/02**	154	**0%**
352	**9 User Training**	**98 days**	**Mon 3/11/02**	**Wed 7/24/02**		**2%**
353	**9.1 Develop User Training**	**83 days**	**Mon 3/11/02**	**Wed 7/3/02**		**3%**
354	9.1.1 Purchase Grants EUT	10 days	Mon 3/11/02	Fri 3/22/02		27%
355	9.1.2 Install Grants EUT	5 days	Mon 3/25/02	Fri 3/29/02	354	0%
356	9.1.3 Modify EUT for LBNL Implementation and Business Practices	68 days	Mon 4/1/02	Wed 7/3/02	355	0%
357	**9.2 Conduct User Training**	**83 days**	**Mon 4/1/02**	**Wed 7/24/02**		**0%**
358	9.2.1 Find and Set Up Testing Facility	22 days	Mon 4/1/02	Tue 4/30/02		0%
359	9.2.2 Develop Power/Key Users List for Training	55 days	Mon 4/15/02	Fri 6/28/02		0%
360	9.2.3 Test Training with SPO folks and Focus Members	1 day	Thu 7/4/02	Thu 7/4/02	154,356,3	0%

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ID	Task Name	Duration	Start	Finish	Predeces	% Compl
361	9.2.4 Make any late Modification for Training of Users	4 days	Fri 7/5/02	Wed 7/10/02	154,360	0%
362	9.2.5 Training of Power/Key Users	10 days	Thu 7/11/02	Wed 7/24/02	351,361	0%
363	**10 Grants System Documentation**	**292 days**	**Fri 6/15/01**	**Wed 7/31/02**		**32%**
364	10.1 Reference Tables	226 days	Fri 6/15/01	Tue 4/30/02		50%
365	10.2 Proposal	292 days	Fri 6/15/01	Wed 7/31/02		41%
366	10.3 Award	292 days	Fri 6/15/01	Wed 7/31/02		41%
367	10.4 Automated Project Set Up	119 days	Fri 2/15/02	Wed 7/31/02		0%
368	10.5 Integration with BAR System	67 days	Tue 4/30/02	Wed 7/31/02		0%
369	10.6 Integration with MOD System	119 days	Fri 2/15/02	Wed 7/31/02		0%
370	**11 Complete Mod System Documentation**	**43 days**	**Mon 6/3/02**	**Wed 7/31/02**		**0%**
371	12 July Month-end Close	3 days	Thu 8/1/02	Mon 8/5/02		0%
372	**13 Migrate and Convert to Production**	**1 day**	**Tue 8/6/02**	**Tue 8/6/02**	**352,204,**	**0%**
373	**14 Go Live**	**0 days**	**Tue 8/6/02**	**Tue 8/6/02**	**372**	**0%**

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